

Monday, January 6, 2015

Ms. April Abate Utah DOGM 1594 West North Temple, STE 1210 Box 145801 SLC, UT 84114-5801

Re: M470010

Dear Ms. Abate,

American Gilsonite Company Bonanza Mine Site 29950 South Bonanza Highway Bonanza, UT 84008

Phone: (435) 789-1921 Fax: (435) 781-1956

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DIV. OF OIL, GAS & MINING

This letter is to update you on the progress of the NOI update of the M470010 DOGM Large Mine Permit. American Gilsonite Company expects to have the process of updating the permit completed by June 30, 2015. You can expect to have the final version to you by July 1, 2015.

Thank you for your time and consideration in this matter. If you have any questions please feel free to contact me at 435-781-4552 or Dean Richens at 435-781-4566.

Sincerely,

Nicholas J. Lott General Manager

American Gilsonite Company

Attachment

xc: M470010 Permit Files